



Press release

Ventive Hospitality Grows Strong: 28% EBITDA Jump, PAT Hits ₹502 Cr in FY26

Ventive Hospitality Delivers Stellar Growth: FY26 EBITDA Up 28% to ₹1,299 Cr, PAT Soars 939% to ₹502 Cr

Pune, May 12, 2026: Ventive Hospitality Ltd (BSE: 544321, NSE: VENTIVE) announced its consolidated financial results for Q4 and full year FY26, ending March 31, 2026.

In Q4 FY26, the company reported consolidated revenue of ₹870 crore, a growth of 21% year on year (YoY). Consolidated EBITDA was at ₹476 crore, a growth of 28% YoY. Consolidated EBITDA margin was at 55%, an expansion of 3pp YoY. Profit After Tax (PAT) was ₹259 crore, a 72% increase YoY.

For the full year FY26, consolidated revenue was ₹2,666 crore, up 24% YoY. Full year EBITDA was ₹1,299 crore, a growth of 28% YoY, with EBITDA margin at 49%, expanding 2pp YoY. The full year PAT was ₹502 crore compared to ₹48 crore in FY25, a growth of 939% YoY. All comparative numbers for FY25 are on a proforma basis.

Ventive's hospitality business generated revenue of ₹658 crore in Q4 FY26, a growth of 13% YoY. The hospitality EBITDA was at ₹295 crore, up 9% YoY, with an EBITDA margin of 45%. Hospitality Revenue EBITDA and EBITDA Margin in Q4FY26 was impacted on account of geopolitical tension and travel restrictions.

For the full year FY26, hospitality revenue was ₹1,980 crore, up 23% YoY, with EBITDA of ₹735 crore, growing 33% YoY and an EBITDA margin of 37%, expanding 3 percentage points YoY.

Revenue from company's annuity portfolio, comprising prime commercial real estate and retail properties in Pune, was ₹127cr in Q4FY26 and EBITDA was ₹113cr. For the full year FY26, annuity generated revenue of ₹504cr and with a 90% EBITDA margin.

Q4 Operational Performance

The company's Indian hotels reported Average Daily Rate (ADR) of ₹14,020 in Q4FY26 with growth of 12% YoY and stable occupancy of 69%. RevPAR growth in the India hospitality business was 8% YoY. For the full year FY26, the ADR was at ₹12,516 with a 13% YoY growth, and the occupancy was at 64%.

Ventive's international hospitality business reported occupancy of 75% in Q4FY26 which is 3 pp higher YoY.

The company's differentiated F&B offerings continued to contribute strongly to revenue growth as evident from the performance of the Total Revenue per available Room (TRevPAR). Its Indian hotels reported a same-store TRevPAR of ₹17,295 in Q4FY26, up 5% YoY and ₹15,007 for FY26, up 12%YoY while its Maldives resorts reported a same store TRevPAR of ₹90,818 (up 18%YoY) for Q4FY26 and for the full year FY26 TRevPAR was ₹72,167, up 15%YoY.

During Q4 FY26, Ventive continued to strengthen its portfolio through strategic acquisitions:



- Completed acquisition of 100% stake in Sun Leisure (India) Private Limited (Sol De Goa) through subsidiary Soham Leisure Ventures Private Limited, expanding the leisure and lifestyle portfolio.
- Acquired a 50.02% stake in Narmada Estates Private Limited through material subsidiary Panchshil Corporate Park Private Limited, expanding Ventive's footprint into Pune's CBD micro-market. This land parcel has a development potential of 0.63 mn.sft and EBITDA potential of Rs.70-75 Cr when fully leased out.
- Panchshil Corporate Park Private Limited completed the acquisition of 100% stake in Finest-VN Business Park Private Limited, securing exclusive rights for Soho House expansion in India, including ownership and operations of Soho House Mumbai.

Ranjit Batra, Chief Executive Officer, said: *"FY26 marks a defining chapter for Ventive, not just in numbers, but in the direction, we are building towards. A 939% surge in full-year PAT and 28% consolidated EBITDA growth, reflect the strength of our model and the discipline behind every decision we make.*

What excites us most is what lies ahead. The modern traveller is no longer seeking just a room, they are seeking experiences, wellness, and lifestyle. With Soho House, Sol de Goa, and a growing leisure portfolio, we are deliberately positioning Ventive at the intersection of luxury hospitality and curated living.

Ventive is entering FY27 with the right assets, the right partners, and a clear conviction about where premiumisation is headed. We are not just growing; we are growing in the right direction"

Forward-Looking Statements

Certain statements in this press release concerning our future prospects are forward-looking statements. Forward-looking statements by their nature involve a number of risks and uncertainties that could cause actual results to differ materially from market expectations. These risks and uncertainties include, but are not limited to macroeconomic factors, geopolitical events affecting tourism, regulatory environment, our ability to manage growth, competition within the industry, various factors which may affect our profitability, such as, our ability to attract and retain highly skilled professionals, reduced demand for office space, our ability to successfully complete and integrate potential acquisitions, political instability, legal restrictions on raising capital, cyclical and operating risks associated with the hospitality sector. VHL may, from time to time, make additional written and oral forward-looking statements, including our reports to shareholders. These forward-looking statements represent only the Company's current intentions, beliefs or expectations, and any forward-looking statement speaks only as of the date on which it was made. The Company assumes no obligation to revise or update any forward-looking statements.



About Ventive Hospitality Ltd

Ventive Hospitality Ltd is an owner, developer and asset manager of luxury and premium hotels in India and the Maldives, with 14 operational hospitality assets across the business and leisure segments, representing 2,199 keys. The hotels are operated by global brands like Marriott, Hilton, Minor and Atmosphere. In addition, the company also owns a portfolio of complementary annuity assets spanning 3.4 million square feet in total area. The company posted consolidated revenue of Rs 2,666 crore in fiscal year 2026 ended March 31, 2026. It had a successful IPO in December 2024 and is listed on the BSE and NSE in India.

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