Ventive Hospitality begins FY26 with strong Q1 results

In Q1 FY 26, the company reported consolidated revenue of Rs 520 crore, a growth of 18 percent year on year (yoy). Consolidated EBITDA was at Rs 220 crore, a growth of 13 percent yoy.

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Ventive Hospitality Ltd announced its consolidated financial results for Q1 FY 2026, ending June 30, 2025.

In Q1 FY 26, the company reported consolidated revenue of Rs 520 crore, a growth of 18 percent year on year (yoy). Consolidated EBITDA was at Rs 220 crore, a growth of 13 percent yoy. Consolidated EBITDA margin was at 42 percent. Profit after tax was Rs 38 crore.

Ventive's hospitality business generated revenue of Rs 387 crore, a growth of 23 percent yoy. The hospitality business' EBITDA was at Rs 111 crore, up 35 percent yoy. The hospitality business' EBITDA margin was 29 percent, an expansion of three percentage points yoy.

Revenue from the company's India hospitality business grew 13 percent, while its EBITDA grew 28 percent yoy. Ventive's International hospitality business clocked revenue growth of 33 percent and EBITDA growth of 47 percent.

Ventive's annuity business, consisting of prime commercial real estate and retail properties in Pune generated a steady revenue of Rs 124 crore and EBITDA of Rs 111 crore.

Q1 operational performance

The company's active asset management strategies helped increase the Average Daily Rate (ADR) by 10 percent yoy in its India business. Travel disruptions caused by geo-political tensions in May led to some occupancy slippage in the India Hospitality business, resulting in RevPAR growth of 7 percent yoy.

Ventive's award-winning restaurants attracted significant external footfall, helping drive growth in F&B and other service revenues by 20 percent in the India hospitality business. Consequently, the company's Total Revenue per Available Room (TRevPAR), which also includes F&B and other revenues, stood at Rs 20,864 in Q1, a growth of 13 percent yoy. Its Indian hospitality business reported a TRevPAR of Rs 12,946, up 13 percent yoy, while its Maldives resorts reported a TRevPAR of Rs 54,354 (ex-Raaya) which is 11 percent higher compared to the prior year.

Ranjit Batra, chief executive officer, said, "We are starting off the year on a solid note, with our hospitality business clocking strong revenue growth and even stronger EBITDA growth. Our Indian business delivered double-digit revenue growth in Q1 despite global travel advisories and domestic airport closures in May, demonstrating the resilience of our luxury-focused portfolio. Amidst continuing global macroeconomic uncertainties, we see demand momentum sustained for the high-end, differentiated guest experiences that our hotels offer, positioning us well as we approach the seasonally strong second half of the year.

"In addition to pursuing robust growth on a same-store basis, we have moved forward on our longer-term vision to double our key count over the next five years by signing management contracts with Marriott International for seven new hotels. These will add 1,548 keys over five years, broaden our geographic footprint and help us address newer market segments to power the next leg of growth."

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